

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), PART III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 including any amendment/modification there of)

The Shareholders,

Accord Synergy Limited

CIN: L45200GJ2014PLC079847

302, Shine Plaza, Natubhai Circle,

Race Course, Vadodara, Gujarat – 390 007.

We Chirag Shah & Associates, Practicing Company Secretary have been appointed by **Accord Synergy Limited** (hereinafter referred to as “Company”), having CIN: L45200GJ2014PLC079847, and having its registered office at 302, Shine Plaza, Natubhai Circle, Race Course, Vadodara, Gujarat – 390 007. to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time, (hereinafter referred to as “Regulations”).

In accordance with the Regulations, the Company has proposed issue of **4,00,000** Equity Shares with face value of INR 10 each fully paid up on a preferential basis (“Preferential Issue”). The proposed Preferential Issue was approved at the Meeting of Board of Directors of the Company held on **May 6, 2026**.

On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company, as required under the aforesaid Regulations, we have verified that the issue is being made in accordance with the requirements of these Regulations as applicable to the Preferential Issue, more specifically, the following:

- i. Memorandum of Association and Articles of Association of the Company.
- ii. The present capital structure including details of the authorized, subscribed, issued, and paid-up share capital of the Company along with the shareholding pattern.
- iii. Resolutions passed at the meeting of the Board of Directors dated May 6, 2026.
- iv. List of Proposed Allottee.



1213-1214, Ganesh Glory, B/s Ganesh Genesis, Jagatpur Road, Off. S.G. Highway, Ahmedabad-382481.

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Website : www.chiragshahassociates.com

- v. The relevant date in accordance with Regulation 161 of the Regulations. The relevant date for the purpose of said minimum issue price is May 4 2026, being 30 days prior to the date of the extra-ordinary general meeting, in which the resolution approving the Preferential Issue shall be considered by the shareholders.
- vi. Permanent Account Number of the proposed allottee.
- vii. Notice of EGM and the Explanatory Statement:
 - a) To verify the disclosure in Explanatory Statement as required under Companies Act, 2013 & the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(1) of the Regulations.
 - b) to verify the lock-in period as required under Regulation 167 of the Regulations.
- viii. Computation of the minimum price of the shares to be allotted in Preferential Issue in accordance with the Regulations. The minimum issue price for the proposed Preferential Issue of the Company, based on the pricing formula prescribed under these Regulations has been worked out at INR 42.33.
- ix. Enquired with the Management of the Company to confirm that the Company (a) is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the stock exchanges where the shares of the Company are listed and (b) has no outstanding dues to the SEBI, the stock exchanges or the depositories except those whose are the subject matter of a pending appeal or proceeding(s), which has been admitted by the relevant Court, Tribunal or Authority.

It is the responsibility of the Management to comply with the requirements of the Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of Notice and explanatory statement, determination of relevant date & minimum price of shares and making estimates that are reasonable in the circumstances.



Assumptions & Limitation of scope and Review:

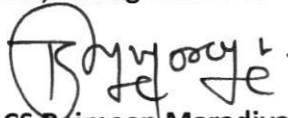
1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We are not expressing any opinion on the price computed / calculated and/or the price at which the shares are being issued by the Company.
4. This certificate is solely for the intended purpose of compliance in terms of aforesaid Regulations and for your information and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid Regulations.

Certification:

Based on our examination of such information/documents and explanation furnished to us by the management and employees of the Company and to the best of our knowledge and belief, we hereby certify that the proposed Preferential Issue is being made in accordance with the conditions and requirements of the Regulations.

Yours Faithfully,

For, Chirag Shah and Associates



CS Raimeen Maradiya

Partner

M. Ship No. F11283

C.P No. 17554

Place : Ahmedabad

Date : May 11, 2026

UDIN : F011283H000396580

Peer Review Cert. No. 6543/2025

